BPA Platform for SAP Business One

Automate and integrate your business processes

SAP **Gold Partner**

Improve your organisational performance with Codeless Platform's Business Process Automation Platform from Sapphire.

Does your company operate multiple disparate systems or struggle to integrate with business partner applications?

Are staff spending a lot of time manually re-keying data or managing workflow?

This unique application offers organisations four powerful modules to help you streamline your SAP Business One workflow and manage data integration.

Report and Document Automation

This module automates the creation and distribution of practically any business report, thereby eradicating costly employee administration, ensuring compliance and improving data visibility.

Example report and document automations include:

▶ Credit control letters
▶ Stock reports
▶ Order confirmations
▶ Customer statements
▶ Sales and financial reports

ABOUT BUSINESS PROCESS AUTOMATION

NOTIFICATIONS AND ALERTS

REPORT AND DOCUMENT AUTOMATION

DATA INTEGRATION AND SYNCHRONISATION

WORKFLOW AND HUMAN INTERACTION

Data Integration and Synchronisation

Organisations that run SAP Business One may also use other solutions such as warehouse management systems, eCommerce solutions or bespoke applications, but the lack of integration and connectivity between these systems can create significant productivity issues, errors and repetitive data re-entry.

The Data Integration and Synchronisation platform resolves this issue by automating the flow of data between SAP Business One and practically any other business application, helping you eradicate data bottlenecks and improve visibility of critical data.

Below are some examples of popular integrations: EDI, Salesforce, Magento, ParcelForce, courier systems, MailChimp, Amazon, and procurement systems. The platform also offers integration with business partner applications.

Notifications and Alerts

Your business applications hold a wealth of critical information, yet organisations still rely on employees to manually monitor and react to data changes. This manual approach is prone to errors and is an inefficient use of employee time.

Benefit from BPA Platform's drag and drop functionality to quickly and easily add notification and alerting capabilities to SAP Business One. This reduces your exposure to financial risk, improves company performance and ensures 100% visibility of critical information.

BPA Platform can dynamically monitor SAP Business One for key data changes (to your business rules) and send email or SMS alerts to internal and external recipients when required. Line managers or department heads can even receive escalations when a notification or alert has not been acted upon.

Example notifications and alerts can include – aged debtor updates, performance/KPI notifications, price change updates, accounts placed on hold, order confirmations to customers, contract renewal reminders, delivery notifications and much more.

Workflow and Human Interaction

Workflows often require multiple levels of authorisation unique to your business rules and departmental structures.

BPA Platform provides organisations with a powerful and flexible workflow authorisation solution that ensures business rules are adhered to and administration is removed.

BPA Platform will automatically identify if a workflow authorisation requires approval from multiple line managers and direct it along the designated process, allowing people to contribute, authorise and edit data as it passes along the audit trail.

Example workflows include:

▸ Purchase order authorisations
▸ Discount authorisations
▸ Price change approvals
▸ Expenses approvals

Visit our website or contact us on the details below for more information about the BPA Platform.

About Sapphire

Support
24/5 support as standard

Global
implementation & multi-lingual capabilities

Software
multi-system integration

Influence
Infor & SAP Partner Council Member

Services
consultancy & training

Hosting
safe, secure mobile solution

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